

RECORDATION NO. **23287-F** FILED

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TS
SURFACE TRANSPORTATION BOARD

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January 25, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Corrected Transmittal Letter
Recordation Number 23287-B

Dear Mr. Williams:

The Assignment (Cession) filed under Recordation Number 23287-B was incorrectly dated December 22, 2000.

The correct date is December 27, 2000.

The enclosed document relates to the Memorandum of Lease which was filed with the Board under Recordation Number 23287.

The names and addresses of the parties to the document are:

Assignor : National Railroad Passenger
Corporation
60 Massachusetts Avenue, N.E.
Washington, D.C. 20002

Assignee: Amtrak Trust HS-EDC-2
c/o Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19801

Indenture Trustee: Allfirst Bank
25 South Charles Street
Baltimore, MD 21202

Mr. Vernon A. Williams
January 25, 2001
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A description of the railroad equipment covered by the document is:

One electric locomotive AMTK 663

A short summary of the document to appear in the index follows:

Assignment (Cession) among National Railroad Passenger Corporation,
Assignor, Amtrak Trust HS-EDC-2, Assignee, and Allfirst Bank, Indenture
Trustee, covering one electric locomotive AMTK 663.

Also enclosed is a check in the amount of \$27.00 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/anm
Enclosures